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Counsel for the Debtors and  
Debtors in Possession

Co-Counsel for the  
Jointly Represented Debtors<sup>1</sup>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>GENERAL GROWTH</b>	:
<b>PROPERTIES, INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
-----	X

**Chapter 11 Case No.**  
**09-11977 (ALG)**  
**(Jointly Administered)**

**NOTICE OF ADJOURNMENT OF DISCLOSURE STATEMENT AND CONFIRMATION  
HEARING FOR CERTAIN PLAN DEBTORS**

**PLEASE TAKE NOTICE** that on December 1, 2009, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered that certain *Order (A) Preliminarily Approving the Disclosure Statement; (B) Approving the Form of Notice of a Combined Hearing on Approval of the Disclosure Statement and Confirmation of the Plan and Distribution Thereof; (C) Approving Solicitation Packages and Procedures for the Distribution Thereof; (D) Approving the Form of Ballot and Distribution Thereof, Setting the Record Date, Setting the Voting Deadline, and Establishing Procedures for Vote Tabulation; (E) Establishing Procedures for Filing Objections to the Disclosure Statement and Confirmation of the Plan; (F) Authorizing the Plan Debtors to Make Certain Non Substantive Changes to the Plan, Disclosure Statement, and Related Documents; and (G) Shortening Various Notice Periods and Establishing a Confirmation Timeline* [Docket No. 3658] (the “**Disclosure Statement and Confirmation Hearing Order**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Disclosure Statement and Confirmation Hearing Order, the Bankruptcy Court scheduled the Disclosure Statement and Confirmation Hearing for the Plan Debtors for December 15, 2009 at 2:30 p.m. (prevailing Eastern Time).

<sup>1</sup> “**Jointly Represented Debtors**” means those 382 above-captioned debtors jointly represented by Weil, Gotshal & Manges LLP and Kirkland & Ellis LLP. “**Debtors**” means those 388 above-captioned debtors, including the 382 Jointly Represented Debtors.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Disclosure Statement and Confirmation Hearing Order.



**PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement and Confirmation Hearing has been adjourned solely with respect to those certain Plan Debtors identified on the exhibit attached hereto as **Exhibit A** (collectively, the “**Adjourned Plan Debtors**”). The Plan Debtors will not seek confirmation of the Plan or approval of the Disclosure Statement with respect to the Adjourned Plan Debtors at the Disclosure Statement and Confirmation Hearing scheduled for December 15, 2009 at 2:30 p.m. (prevailing Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that the Plan Debtors reserve all rights to seek confirmation of the Plan and approval of the Disclosure Statement with respect to the Adjourned Plan Debtors at a later date convenient for the Court.

**PLEASE TAKE FURTHER NOTICE** that the Plan Debtors other than the Adjourned Plan Debtors will continue to seek approval of their Disclosure Statement and confirmation of the Plan at the Disclosure Statement and Confirmation Hearing on December 15, 2009 at 2:30 p.m. (prevailing Eastern Time).

Dated: December 15, 2009  
New York, New York

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**Exhibit A**

**Adjourned Plan Debtors**

<b>Adjourned Plan Debtor</b>	<b>Case No.</b>	<b>LID</b>	<b>Project</b>
Burlington Town Center II LLC	09-12477 (ALG)	30	Burlington Town Center
Chico Mall, L.P.	09-11988 (ALG)	681	Chico Mall
Chico Mall L.L.C.	09-12084 (ALG)	680	Chico Mall
Fox River Shopping Center, LLC	09-12113 (ALG)	519	Fox River Shopping Center
Baltimore Center Associates Limited Partnership	09-12006 (ALG)	154	Gallery at Harborplace
Baltimore Center Garage Limited Partnership	09-12007 (ALG)	160	Gallery at Harborplace
Baltimore Center, LLC	09-12063 (ALG)	153	Gallery at Harborplace
GGP-Mall of Louisiana II, L.P.	09-12482 (ALG)	658	Mall of Louisiana
GGP-Mall of Louisiana, Inc.	09-12478 (ALG)	656	Mall of Louisiana
GGP-Mall of Louisiana, L.P.	09-12018 (ALG)	657	Mall of Louisiana
Mall of Louisiana Holding, Inc.	09-12191 (ALG)	659	Mall of Louisiana
Lancaster Trust	09-12473 (ALG)	24	Park City Center
Parcit-IIP Lancaster Venture	09-12486 (ALG)	23	Park City Center
Parcity L.L.C.	09-12487 (ALG)	748	Park City Center
Parcity Trust	09-12488 (ALG)	22	Park City Center

<b>Adjourned Plan Debtor</b>	<b>Case No.</b>	<b>LID</b>	<b>Project</b>
Park City Holding, Inc.	09-12489 (ALG)	747	Park City Center
PC Lancaster L.L.C.	09-12490 (ALG)	749	Park City Center
PC Lancaster Trust	09-12491 (ALG)	21	Park City Center
Providence Place Holdings, LLC	09-12233 (ALG)	248	Providence Place
Rouse Providence LLC	09-12252 (ALG)	247	Providence Place
Stonestown Shopping Center, L.P.	09-12283 (ALG)	714	Stonestown Shopping Center
Stonestown Shopping Center Holding L.L.C.	09-12479 (ALG)	712	Stonestown Shopping Center
Stonestown Shopping Center L.L.C.	09-12282 (ALG)	713	Stonestown Shopping Center
Ward Plaza-Warehouse, LLC	09-12313 (ALG)	719	Victoria Ward Warehouse / Plaza
The Woodlands Mall Associates, LLC	09-12323 (ALG)	504	Woodlands Mall